



USDA TURKEY MARKET NEWS REPORT

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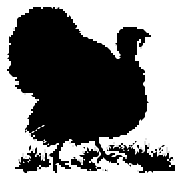
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on whole body hens and toms was fully steady. Supplies were light and held with confidence. Limited trading was reported on packer label hens and toms for prompt shipments. Parts and meats trading was slow as buyers are reviewing current positions. Demand was light.

EXPORT MARKET HIGHLIGHTS

Limited trading centered on thigh meat and tom drums, balance slow. Inquiry was limited as buyers remain cautious and selective.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	105-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	70
FROZEN TURKEYS Y TOMS 28# & UP	77-83
BREASTS 10-12#	125
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	73-75
FROZEN TURKEYS Y TOMS 14-24#	73
FROZEN TURKEYS Y TOMS 24-28#	70

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	67-70	-	-	-
CENTRAL REGION 4/	67-69	-	-	-
WESTERN REGION 5/	67-70	69	69.00	20
16-24 LB TOMS				
EASTERN REGION	68-70	-	-	-
CENTRAL REGION	68-69	-	-	-
WESTERN REGION	68-70	69	69.00	20

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 JUNE, 2004.

The trade sentiment on tom breast meat was steady to fully steady and destrapped tenderloins steady to barely steady. Tom breast meat demand moderate with interest noted for prompt shipments, destrapped tenderloin demand light. Offerings of tom breast meat light, destrapped tenderloins were adequate to fully adequate. Trading light on all items.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	32.20	200
DRUMSTICKS, TOM—FRESH		W	32.00	120
DRUMSTICKS, HEN		W	31.00	40
WINGS, FULL-CUT, TOM		F	34.33	240
WINGS, FULL-CUT, HEN		F	39.50	40
WINGS, V-TYPE, TOM		T	42.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM		F	25.25	160
NECKS, HEN				
BREASTS, B/S, TOM 3/	180.00		180.00	40
BREASTS, B/S, TOM—FRESH 3/	200.00-202.00		201.14	70
THIGH MEAT		T	70.00	4
THIGH MEAT—FRESH				
BREAST TRIM MEAT		F	111.00	40
SCAPULA MEAT		W	96.00	80
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	186.57	56
WING MEAT WITH SKIN		F	103.00	20
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	42.95	800
EXPORT TRADING				
DRUMSTICKS, TOMS	33.00		33.00	80
WINGS FULL-CUT - TOMS		T	40.00	40
WINGS, V-TYPE, TOM				
TAILS		F	35.50	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	68.00		68.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.